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North America Branch

**Accelerated Route to Fellowship
(International Arbitration)
Assessment Course**



**SAN DIEGO
April 18 & 19, 2024
Plus Exam**

Presented and Organized by:

**The Chartered Institute of Arbitrators
North America Branch**

Course Schedule

Thursday, April 18 – 8:30 a.m. to 5:30 p.m.

Friday, April 19 – 8:30 a.m. to 5:30 p.m.

Five interactive breakout workshops PLUS three plenary sessions explore the challenges of organizing and managing a complex international arbitration and the drafting of an enforceable reasoned international award.

Testimonial: Noah Hanft - former President & CEO, CPR; Co-Founder AcumenADR

"This course was one of the most valuable and rewarding programs I have ever attended. It was rich in substance and, at the same time, conveyed how to practically apply substantive learnings. The workshop/interactive structure makes this program both fun and practical. I particularly appreciated the problems presented because they are real, and finding solutions required not only an understanding of the applicable rules and law, but the exercise of sound judgment. In sum, this course provides the thought processes to resolve and document the complex issues that arise during an international arbitration and when drafting an enforceable reasoned award. I can truly say it made me a better arbitrator."

Internationally Renowned Faculty Will Be Announced Later



Program Director – John B. Pinney, FCI Arb: John is the senior lawyer at Bricker Graydon in Cincinnati. His practice is focused on international business disputes, including litigation of such disputes in U.S. courts and international arbitrations in the United States and in many countries throughout the world. He is a Fellow of the Chartered Institute of Arbitrators, teaches International Commercial Arbitration at the University of Cincinnati and coaches the Cincinnati team that competes in the Willem C. Vis International Arbitration Moot. John also frequently speaks on international arbitration at programs throughout the world. In addition, he is active with the American Bar Association and has recently completed service on its Standing Committee for the Federal Judiciary that evaluates and rates all U.S. federal judge nominees.

Accelerated Route to Fellowship (International Arbitration) Assessment

The Accelerated Route to Fellowship program is designed for senior practitioners in the field of dispute resolution, ordinarily with 10 years of experience in complex litigation and/or international dispute resolution. It is a qualification program; *not* a fundamentals training program. Successful completion of the program permits participants to apply to become Fellows of the Chartered Institute of Arbitrators, which allows the use of the designation FCI Arb.

The program focuses on applicable laws and procedures for the conduct of efficient arbitration hearings in complex international cases. The program is comprised of three elements:

1. Oral Assessment

This element of the Accelerated Route to Fellowship Programme consists of two days of workshops (4 days if the program is via remote video conference) based on a case study of a dispute. Each participant is assessed on their knowledge, judgment and self-presentation during discussion of a series of problems arising during a mock complex international arbitration and role play simulations.

2. Written Assessment

Written assignments will be part of the assessment process during the workshop portion of the program. One of the written assignments will be prepared in advance of the workshops and will be collected early on the first day of the workshops.

3. Award Writing Examination

This element consists of a written, open book examination in which an award must be written and fully reasoned based on the evidence in an arbitration proceeding. The exam



is administered as part of this program. To receive a passing grade, the award must meet international standards for enforcement. The exam administration and assessment fee is included in the tuition fee for the program.

Following successful completion of the three elements described above, candidates may schedule a Peer Interview. There will be a separate charge for the Peer Interview: it is not included in the tuition fee of this program.

Who Should Attend? You are a practicing lawyer or arbitrator with substantial complex litigation and/or dispute resolution experience (10 years minimum). For further information regarding one's qualification to participate in the program, please contact John Pinney, Program Director (jpinney@brickergraydon.com).

Assessment. Continual assessment throughout the workshop portion of the program, written submittals, and award writing exam.

Assessment Result. Successfully passing the oral and written assessments during the workshop portion of the program allows the candidate to take the Award Writing Examination. Successful completion of the Award Writing Examination and (separate) Peer Review Interview allows the candidate to apply for Fellow status (for full details of route to Fellowship, please visit the CIARB website www.ciarb.org). Candidates may apply for Associate CIARB membership with the Chartered Institute of Arbitrators at any time.

Frequently Asked Questions

What will happen during the oral assessment portion of the program?

You will be in small groups with two or more assessors. You will be given a case study comprising a commercial contract and a set of facts describing the events which lead to a dispute between a number of parties. During the assessment workshops, various situations or problems which might arise during an international arbitration will be put to you and you will discuss how you would deal with them. There are also written and role play exercises.

What grade of membership will I be entitled to?

You may apply as an Associate member of the CIARB at any time. If you pass the oral and written assessments during the workshop portion of the Accelerated Route to Fellowship program, and are not already a Member of the CIARB, you will be entitled to apply for Member status. This applies whether you sit for and pass the Award Writing Exam or not. Applying for Member status as soon as possible is encouraged as all persons applying for Fellow status must first be Members of the Institute.

If you do not pass the oral and written assessment portion of workshop portion of the Accelerated Route to Fellowship program, you will not be permitted to take the Award Writing Exam.

If you do not pass the Award Writing Exam, you will not be permitted to proceed to the Peer Interview process for Fellowship status.

If you successfully pass the workshop portion of the Accelerated Route to Fellowship program as well as the Award Writing Exam, you will be able to schedule a Peer Interview. There will be a separate charge for the Peer Interview process: it is not included in the tuition cost of this program. Following successful completion of the Peer Interview you may apply to upgrade your membership level from Member to Fellow status.

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Course Venue

The course venue is being arranged. All registrants will be advised of the facility in San Diego at which the course will be held by March 1, 2024.

Timing and Scheduling

The course will commence at 8:30 a.m. Thursday morning, Pacific U.S. Time, on April 18, 2024 and continue on Friday, April 19, at 9:00 a.m. Each session will end at approximately 5:30 p.m. The award writing examination will proceed as described below. All attendees are welcome to attend the Friday night reception and dinner being held as part of the North America Branch Annual Members Retreat. (See separate Retreat registration information below.)

Workshops

Thursday, April 18, 2024 – 8:30 a.m. – 5:30 p.m.
Friday, April 19, 2024 – 9:00 a.m. – 5:30 p.m.

Award Writing Exam

Participants will be required to write a reasoned international arbitration award. They will have 48 hours to write their award at any time they wish during the five-day period starting on April 24, 2024, and ending on April 29, 2024.

Join the North America Branch Annual Members Retreat in San Diego

The North America Branch's Annual Retreat will be held at the Humphreys Half Moon Inn on beautiful Shelter Island only a short drive from the airport. All CIARB members are welcome regardless of Branch. See Retreat venue video: <https://video214.com/play/PiuW3jU7z1uzcBA21Cbviw/s/dark>

Special Discount for Attendees of Fellowship Course

The Annual Members Retreat – Regular Registration Fee: \$645

Discounted Retreat Registration Fee for ARF

Candidates (includes Friday night dinner and Saturday programming): \$200

Does not include Saturday evening dinner or spouse/partner registration

Registration for Retreat Required with ARF Registration to receive Discount

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We are anticipating strong demand for this program and would ask that you register at the earliest possible date.

Registration is limited!

**[CLICK HERE FOR
PROGRAM REGISTRATION](#)**

Fees

**Accelerated Route to Fellowship Program registration fee:
US\$2,300.00 – United States Dollars**

**Available Discounts
US\$ 300.00
for
Current Members of
Chartered Institute of Arbitrators**



Cancellation: You may freely substitute someone from your organization until the Monday before the Training. A cancellation fee of US\$ 250/C\$325 will be charged if cancellation is received prior to April 1, 2024; tuition will not be refunded if cancellation is received after that date. However, the fee paid may be applied to a future NAB course or program.

